

# STUDENT FINANCIAL SERVICES

## 2020-2021 INDEPENDENT AGGREGATE VERIFICATION WORKSHEET

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Your 2020-2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this institutional verification document, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

**Deadline:** To determine your eligibility for federal and/or state funds, your verification documents must be received by our office no later than August 16, 2021 or 120 days after your last date of enrollment, whichever comes first. Failure to do so by the stated deadline will result in a loss of eligibility for the current academic year.

*MTC must review the requested information, under the financial aid program rules (34 CFR, Part 668).*

### A. STUDENT INFORMATION

Print the information requested below:

_____ Last Name	_____ First Name	_____ M.I.	_____ MTC ID
_____ Address (include apt.no.)			_____ MyMTC Email Address
_____ City	_____ State	_____ Zip Code	_____ Student Date of Birth
_____ Student Home Phone Number (include area code)			_____ Student Alternate or Cell Phone (include area code)

### B. FAMILY INFORMATION

List below the people in your household, include:

- > The student
- > The student's spouse, if the student is married
- > The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2020 through June 30, 2021, even if a child does not live with the student.
- > Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2021.

**Number in College:** Include in the space below information about any household member, excluding the parents, who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2020, and June 30, 2021, and include the name of the college.

*If more space is needed, provide a separate page with the student's name and ID number at the top.*

Full Name	Age	Relationship*	College Attending in 2020-2021	Will be enrolled at least half time? Yes/No
1.		Self	Midlands Technical College	Yes/No
2.				
3.				
4.				
5.				
6.				

*Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.*

*\*\*If the relationship listed is not a spouse or a child, you must also complete Section D of the Clarification Statement explaining the reason this individual should be included in your household size.*

## C. STUDENT AND SPOUSE (IF MARRIED) INCOME TO BE VERIFIED

**1. TAX RETURN FILERS** Complete this section if the student and/or spouse (if married) **filed or will file** a 2018 income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at [www.studentaid.gov](http://www.studentaid.gov).* In most cases, no further documentation is needed to verify 2018 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

Check the box that applies:

Students	
<input type="checkbox"/>	I <b>have used</b> the IRS Data Retrieval Tool in FAFSA on the web to transfer my 2018 IRS income information into the student's FAFSA.
<input type="checkbox"/>	I am <b>unable or choose not to</b> use the IRS Data Retrieval Tool in FAFSA on the web, and I am submitting to the school a signed copy of my <b>2018 Federal Tax Return Form (1040 with all applicable schedules) or my 2018 IRS Tax Return Transcript</b> . (See below for instructions on how to request an IRS Tax Return Transcript.)

**2. TAX RETURN NON-FILERS** Complete this section if you, the student and/or spouse (if married), will not file and **are not required to** file a 2018 income tax return with the IRS.

Check the box that applies:

Students	
<input type="checkbox"/>	I, nor my spouse, were employed in 2018 and had no income earned from work in 2018. You, and your spouse (if married), must submit a Verification of Non-filing letter from the IRS for the 2018 tax year dated October 1, 2019 or later.
<input type="checkbox"/>	I was employed in 2018 and have listed below the names of all employers, the amount earned from each employer in 2018, and whether an IRS W-2 form is attached. Attach copies of all 2018 W-2 forms issued to you by employers. <i>List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and MTC ID at the top.</i> You must submit a Verification of Non-filing letter from the IRS for the 2018 tax year dated October 1, 2019 or later.

Employers' Name (example: Suzy's Auto Body Shop)	2018 Amount Earned (ex: \$2,000.00)	IRS W-2 Attached? (yes)

## 3. INCOME INFORMATION FOR INDIVIDUALS WITH EXTENUATING CIRCUMSTANCES

Check the box that applies:

Students	
<input type="checkbox"/>	I am required to file a 2018 IRS Tax Return and have been granted a filing extension by the IRS beyond the automatic six-month extension for tax year 2018. I have attached the following: a copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2018, a Verification of Non-Filing Letter dated on or after October 1, 2019, and a copy of IRS Form W2 for each source of employment income received or an equivalent document for tax year 2018. If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and US income tax paid for tax year 2018.
<input type="checkbox"/>	I filed an <b>amended IRS income tax</b> return for the tax year 2018 and I have attached the following: a signed copy of my 2018 IRS Form 1040X (Amended U.S. Individual Income Tax Return) that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS, in addition to one of the following: -IRS DRT information on my processed FAFSA with all tax information from the original return -A 2018 IRS Tax Return Transcript (that only includes information from the original tax return) or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified or -A signed copy of my 2018 IRS Form 1040 and all applicable schedules that were filed with the IRS
<input type="checkbox"/>	I am a <b>Victim of IRS tax-related identity theft</b> and have attached the following: a Tax Return Database View (TRDBV) transcript, an equivalent document provided by the IRS or a copy of the signed 2018 income tax return and all applicable schedules I filed with the IRS and a signed and dated statement indicating that I was of victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

To obtain a 2018 IRS Tax Return Transcript you have the following options:

1. **Get Transcript by Mail** – Go to [www.irs.gov](http://www.irs.gov), click “Get Your Tax Record.” Click “Get Transcript by mail.” Make sure to request the “Return Transcript” and **NOT** the “Account Transcript.” The transcript is generally received within 10 business days from the IRS’ receipt of online request.
2. **Get Transcript Online** – Go to [www.irs.gov](http://www.irs.gov), click “Get Your Tax Record.” Click “Get Transcript Online.” Make sure to request the “Return Transcript” and **NOT** the “Account Transcript.” To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user’s name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS’ two-step authentication.
3. **Automated Telephone Request** – 1.800.908.9946. Transcript is generally received within 10 business days from the IRS’ receipt of the telephone request.
4. **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’ receipt of the paper request.
5. **Get Tax Return Database View Transcript (TRDBV)** – If you are a victim of IRS tax related Identity theft, call the Specialized Unit at 1.800.908.4490 to request a copy of your TRDBV transcript by mail.

## D. HIGH SCHOOL COMPLETION STATUS

Provide one of the following documents to indicate the student’s high school completion status when the student begins college in 2020-2021.

<input type="checkbox"/>	I have previously submitted my official high school transcript or GED certificate to Midlands Technical College.
<input type="checkbox"/>	Attached is a copy of my documentation. (Official high school transcript that shows the date the diploma was awarded, official GED certificate or copy of High School Diploma.)
<input type="checkbox"/>	For students who completed secondary education in a foreign country, a copy of the “secondary school leaving certificate” or similar document.
<input type="checkbox"/>	A state certificate or transcript received by a student after the student passed a state-authorized examination that the state recognizes as the equivalent of a high school diploma (GED test, HiSET, TASC or other state authorized examination.)
<input type="checkbox"/>	An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor’s degree.
<input type="checkbox"/>	I was homeschooled in a state where state law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its equivalent); a copy of that credential is attached.
<input type="checkbox"/>	I was homeschooled in a state where state law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent). A transcript, or the equivalent, signed by the student’s parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting is attached.
<input type="checkbox"/>	I do not have a high school diploma, GED nor have I completed homeschooling requirements.

## E. SIGN THIS WORKSHEET

Each person signing below certifies that all of the information reported is complete and correct. **WARNING: If you purposely give false or misleading information, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student’s Signature (Required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse’s Signature (Optional)

\_\_\_\_\_  
Date