Midlands Technical College

STUDENT FINANCIAL SERVICES OFFICE I

2010-2011 Independent Verification Worksheet

Your application was selected for review in a process called "*Verification*." In this process, MTC will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2009 Federal tax forms, and all W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid.

Deadline: To determine your eligibility for federal and/or state funds, your verification documents must be received by our office no later than August 15, 2011 or 120 days after your last date of enrollment, whichever comes first. Failure to do so by the stated deadline will result in a loss of eligibility for the current academic year.

What You Should Do

1. Collect your (and your spouse's) financial documents (signed Federal income tax forms, W-2 forms, etc.). If you and/or your spouse did not file taxes or need a copy of your taxes, contact the IRS at 1-800-829-1040 or print form 4506-T (www.irs.gov).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Fill in and sign the worksheet.
4. Take the completed worksheet, copies of the tax forms, and any other documents MTC needs to your financial aid administrator.
5. Your financial aid administrator will compare information on the documents. You will be notified of any corrections required by you or processed electronically by MTC.
6. If your 2009 household income is $10,830 or below you must complete and attach Section C of the Clarification Statement.

MTC must review the requested information, under the financial aid program rules (34 CFR, Part 668).

A. Student Information

Print the information requested below:

____
Last Name First Name M.I.

____
Student ID Number Date of birth

____
Address (include apt. no.)

____
Campus Cruiser Email Address

____
City State Zip Code

____
Phone Number (include area code)

B. Family Information

List the people in your household, include:

- Yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2010 through June 30, 2011 and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2010 and June 30, 2011, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship*	College attending in 2010-2011
1.		Self	Midlands Technical College
2.			
3.			
4.			
5.			
6.			

If more than 6 family members, check here ____ and continue on a separate sheet of paper.
*If relationship listed is not parent, sibling or child, you must also complete Section D of the Clarification Statement explaining the reason this individual should be included in your household size.

(Turn over and complete back of form)

Independent Verification Worksheet

FAFSA Question 44 – Report Annual Amounts	
Student/Spouse	
$	Education credits (Hope and Lifetime Learning tax credits) from the IRS tax return
$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.
$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships. Taxable earnings from need-based work programs such as federal work study.
$	Combat Pay- Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).
$	Earnings from work under a cooperative education program offered by a college.

FASFA Question 45 – Report Annual Amounts	
Student/Spouse	
$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d codes D, E, F, G, H, and S.
$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from the IRS tax return
$	Child support you received for all children. Don't include foster care or adoption payments.
$	Tax exempt interest income from the IRS tax return
$	Untaxed portions of IRA distributions from the IRS tax return. Exclude rollovers. If negative, enter a zero here.
$	Untaxed portions of pensions from the IRS tax return. Exclude rollovers. If negative, enter a zero here.
$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.
$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances
$	Other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, combat pay not reported on tax returns, etc. Don't include student aid, Workforce Investment Act educational benefits, non-tax filers' combat pay, or benefits from flexible spending arrangements, e.g., cafeteria plans
$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form

If you or your spouse did not and are not required to file a 2009 Federal income tax return, list below all employer(s) and any income or money received in 2009 (use and attach W-2 forms, or other earning statements).

Source	**Student Earnings**	**Spouse Earnings**
	$	**$**
	$	**$**
	$	**$**

Student:	**Spouse:**	
☐	☐	I have attached a signed copy of my 2009 tax return or an IRS tax transcript and W-2's.
☐	☐	I will not file and am not required to file a 2009 U. S. Tax Return. I have attached a letter of non-filing from the IRS showing I did not file and W-2's, if applicable.

Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. If married, spouse's signature is optional.

***WARNING:* If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

X ____
Student Date

X ____
Spouse Date

Return completed form and all copies of requested documents to:
Student Financial Services Office
Midlands Technical College
Post Office Box 2408
Columbia, SC 29202