



2008-2009 Independent Verification Worksheet

Your application was selected for review in a process called "Verification." In this process, MTC will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2007 Federal tax forms, and all W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid.

Deadline: To determine your eligibility for federal and/or state funds, your verification documents must be received by our office no later than August 15, 2009 or 120 days after your last date of enrollment, whichever comes first. Failure to do so by the stated deadline will result in a loss of eligibility for the current academic year.

What You Should Do

1. Collect your (and your spouse's) financial documents (signed Federal income tax forms, W-2 forms, etc.). If you and/or your spouse did not file taxes or need a copy of your taxes, contact the IRS at 1-800-829-1040 or print form 4506-T (www.irs.gov).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Fill in and sign the worksheet.
4. Take the completed worksheet, copies of the tax forms, and any other documents MTC needs to your financial aid administrator.
5. Your financial aid administrator will compare information on the documents. You will be notified of any corrections required by you or processed electronically by MTC.
6. If your 2007 household income is \$10,400 or below you must complete and attach Section C of the Clarification Statement.

MTC must review the requested information, under the financial aid program rules (34 CFR, Part 668).

A. Student Information

Print the information requested below:

Last Name	First Name	M.I.	Student ID Number	Date of birth
Address (include apt. no.)			Campus Cruiser Email Address	
City	State	Zip Code	Phone Number (include area code)	

B. Family Information

List the people in your household, include:

- Yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009 and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship*	College attending in 2008-2009
1.		Self	Midlands Technical College
2.			
3.			
4.			
5.			
6.			

If more than 6 family members, check here _____ and continue on a separate sheet of paper.

*If relationship listed is not parent, sibling or child, you must also complete Section D of the Clarification Statement explaining the reason this individual should be included in your household size.

Independent Verification Worksheet

FAFSA Worksheet A – Report Annual Amounts

Student/Spouse	
\$	Earned income credit from the IRS tax return
\$	Additional child tax credit from the IRS tax return
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.
\$	Social Security benefits received, for all household members as reported in student's household size (or parents' household size), that were not taxed (such as SSI).

FAFSA Worksheet B – Report Annual Amounts

Student/Spouse	
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from the IRS tax return
\$	Child support you received for all children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from the IRS tax return
\$	Foreign income exclusion from IRS Form 2555 – line 43 or 2555EZ – line 18
\$	Untaxed portions of IRA distributions from the IRS tax return. Exclude rollovers. If negative, enter a zero here.
\$	Untaxed portions of pensions from the IRS tax return. Exclude rollovers. If negative, enter a zero here.
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances
\$	Other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, combat pay not reported on tax returns, etc. Don't include student aid, Workforce Investment Act educational benefits, non-tax filers' combat pay, or benefits from flexible spending arrangements, e.g., cafeteria plans
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form

FAFSA Worksheet C – Report Annual Amounts

Student/Spouse	
\$	Education credits (Hope and Lifetime Learning tax credits) from the IRS tax return
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships. Taxable earnings from need-based work programs such as federal work study.

If you or your spouse did not and are not required to file a 2007 Federal income tax return, list below all employer(s) and any income or money received in 2007 (use and attach W-2 forms, or other earning statements).

Source	Student Earnings	Spouse Earnings
	\$	\$
	\$	\$
	\$	\$

Student:

Spouse:

I have attached a signed copy of my 2007 tax return or an IRS tax transcript and W-2's.

I will not file and am not required to file a 2007 U. S. Tax Return. I have attached a letter of non-filing from the IRS showing I did not file and W-2's, if applicable.

Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. If married, spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

X _____
Student Date

X _____
Spouse Date

Return completed form and all copies of requested documents to:

Student Financial Services Office
Midlands Technical College
Post Office Box 2408
Columbia, SC 29202